Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC

Polymer Pricing — Global & Domestic Rates

Industry News — Plant & Production Updates

Market Insights — Analysis & Forecasting

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Saturday, 22 August 2026

- Reliance Industries Limited (RIL) increased PVC Prices by Rs. 1500/MT w.e.f. 22nd August 2026.
- Chemplast increased PVC suspension prices by Rs. 1500/MT, w.e.f. 22nd August, 2026.

INTERNATIONAL OFFERS FOR USA & EUROPE

- PP Inj Prices closed stable at US$ 1245/MT and PP CP Prices at US$ 1310/MT FAS Houston basis.
- HD Film Prices closed stable at US$ 1050/MT, HD Inj. Prices at US$ 1005/MT and HD Blow at US$ 1050/MT FAS Houston basis.
- LDPE Film Prices closed stable at US$ 1225/MT FAS Houston basis.
- LLDPE Film Prices closed stable at US$ 1025/MT and MLLDPE at US$ 1090/MT FAS Houston basis.
- PVC Prices in USA closed stable at US$ 700/MT FAS Houston basis.
- EVA Prices closed stable at US$ 1375/MT FAS Houston basis.
- GPPS Prices closed stable at US$ 1635/MT and HIPS at US$ 1700/MT FAS Houston basis.
- PP Injection Prices closed stable at Euro€ 1190/MT and PP Copol at Euro€ 1280/MT FD NWE basis.
- HDPE Film Prices closed stable at Euro€ 1130/MT, HD Blow at Euro€ 1150/MT and HD Inj. at Euro€ 1130/MT FD NWE basis.
- LDPE Film Prices closed stable at Euro€ 1200/MT FD NWE basis.
- LLDPE Film Prices closed stable at Euro€ 1150/MT and MLLDPE at Euro€ 1250/MT FD NWE basis.
- PVC Prices in Europe closed stable at Euro€ 890/MT FD NWE basis.
- GPPS Prices closed stable at Euro€ 1680/MT and HIPS at Euro€ 1780/MT FD NWE basis.
- ABS Prices closed stable at Euro€ 1900/MT and PET at Euro€ 1220/MT FD NWE basis.

PETROCHEMICAL PLANT NEWS

- Petrocuyo is planning to shut its Polypropylene (PP) Plant around 1st September, 2026 and is expected to remain shut for about one month for maintenance work. The Plant is located in Ensenada, Argentina, with a production capacity of 210,000 Tons/Year.
- Lotte Chemical Titan has restarted its Cracker after technical issues. The Cracker is located in Pasir Gudang, Malaysia, with Ethylene production capacity of 525,000 Tons/Year and Propylene capacity of 280,000 Tons/Year.
- UAB Orion has restarted its Polyethylene Terephthalate (PET) Plant at full rates after upset. The Plant is located in Klaipeda, Lithuania, with a production capacity of 263,000 Tons/Year.
- Sinochem Quanzhou Petrochemical is likely to restart its Ethylene Vinyl Acetate (EVA) Unit in the end of August, 2026. The Unit is located in Quanzhou, Fujian, China, with a production capacity of 140,000 Tons/Year.
- Jiangsu Honggang Petrochemical intends to restart its No.2 Purified Terephthalic Acid (PTA) Unit shortly. The Unit is located in Lianyungang, China, with a production capacity of 2.4 Million Tons/Year.
- Kaltim Methanol Industri (KMI) is expected to shut its Methanol Unit in early-September, 2026. The Unit is located at Kaltim Industrial Estate, Bontang, Indonesia, with a production capacity of 660,000 Tons/Year.
- Formosa Plastics Corporation (FPC) has shut its Phenol/Acetone Plant. The Plant is located in Ningbo, Zhejiang, China, with Phenol production capacity of 400,000 Tons/Year and Acetone capacity of 250,000 Tons/Year.
- Shandong Fuyu Chemical has shut its Phenol/Acetone Plant. The Plant is located in Dongying, Shandong, China, with Phenol production capacity of 150,000 Tons/Year and Acetone capacity of 100,000 Tons/Year.

MISCELLANEOUS NEWS

- MEGlobal has nominated its September 2026 Monoethylene Glycol (MEG) Asian Contract Price (ACP) at $780 per tonne. The September nomination is $10 per tonne higher than the August level.
- European Expandable polystyrene (EPS) contract price increased in the range of €130/MT-€150/MT for August, mainly driven by feedstock contract price movements.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1240	1250	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1210	1220	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1210	1220	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1240	1250	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1220	1230	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1230	1240	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1390	1400	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1210	1220	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	870	880	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1430	1440	(NC)
China	Nhava Sheva	GPPS	USD/MT	1350	1360	(NC)
China	Nhava Sheva	HIPS	USD/MT	1440	1450	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1450	1460	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1100	1110	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES

City	Grade	Company	Price (Rs./KG)	Price Difference
Mumbai	PP Film	-	150	(+1)
Mumbai	PP Injection	-	150	(+4)
Mumbai	PP Raffia	-	143	(+1)
Mumbai	PP CP	-	152	(NC)
Mumbai	HDPE Film	HMEL	135.5	(NC)
Mumbai	HDPE Injection	HMEL	127	(+0.5)
Mumbai	HDPE Blow	HMEL	130	(+0.5)
Mumbai	LDPE Film	Imported	158	(NC)
Mumbai	LLDPE Film	HMEL	132.5	(-0.5)
Mumbai	PVC Suspension	Formosa	96	(NC)
Mumbai	EVA 18%	-	141	(NC)
Mumbai	GPPS	Imported	139	(NC)

KOLKATA MARKET PRICES

City	Grade	Price (Rs./KG)	Price Difference
Kolkata	PP Film	161	(+0.75)
Kolkata	PP Injection	148.25	-
Kolkata	PP Raffia	142.5	-
Kolkata	PP CP	156	(+1.75)
Kolkata	PP Random copolymer(RCP)	169.5	(NC)
Kolkata	HDPE Film	138.25	-
Kolkata	HDPE Injection	129.75	(NC)
Kolkata	HDPE Blow	137.25	-
Kolkata	LDPE Film	169.5	(NC)
Kolkata	LLDPE Film	134.75	(NC)
Kolkata	PVC Suspension	94	(+1)

NEW DELHI MARKET PRICES

City	Grade	Company	Price (Rs./KG)
New Delhi	PP Film	OPAL	154
New Delhi	PP Injection	OPAL	150
New Delhi	PP Raffia	-	145
New Delhi	PP CP	HPL	150
New Delhi	HDPE Film	Imported	136
New Delhi	HDPE Injection	GAIL	127
New Delhi	HDPE Blow	HMEL	131.5
New Delhi	LDPE Film	Reliance	163
New Delhi	LDPE Moulding	Reliance	180
New Delhi	LLDPE Film	-	134.5
New Delhi	LLDPE Moulding	-	147
New Delhi	PVC Suspension	-	94

AHMEDABAD MARKET PRICES

City	Grade	Company	Price (Rs./KG)
Ahmedabad	PP Film	-	152
Ahmedabad	PP Injection	-	149
Ahmedabad	PP Raffia	-	144
Ahmedabad	HDPE Film	-	137
Ahmedabad	HDPE Injection	-	127
Ahmedabad	HDPE Blow	-	131
Ahmedabad	LDPE Film	-	160
Ahmedabad	LLDPE Film	-	132
Ahmedabad	LLDPE Moulding	-	145
Ahmedabad	LLDPE Roto	-	142
Ahmedabad	PVC Suspension	-	93.5
Ahmedabad	PET	Billion	125

KANPUR MARKET PRICES

City	Grade	Company	Price (Rs./KG)
Kanpur	PP Film	HMEL	152
Kanpur	PP Injection	OPAL	147
Kanpur	PP Raffia	-	142
Kanpur	HDPE Film	OPAL	139
Kanpur	HDPE Injection	-	127
Kanpur	HDPE Blow	HMEL	135
Kanpur	LDPE Film	Reliance	165
Kanpur	LLDPE Film	-	132.5

GCC MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1025	(NC)
PP Injection	990	(NC)
PP Raffia	990	(NC)
PP Block Copolymer	1040	(NC)
BOPP Film	1010	(NC)
PP Fiber	1025	(NC)
HD Film	1050	(NC)
HD Blow	1080	(NC)
LDPE	1190	(NC)
LLDPE	1060	(NC)

EASTERN MEDITERRANEAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	950	(NC)
PP Injection	910	(NC)
PP Raffia	910	(NC)
PP Block Copolymer	1020	(NC)
BOPP Film	930	(NC)
PP Fiber	940	(NC)
HD Film	950	(NC)
HD Blow	975	(NC)
LDPE	1165	(NC)
LLDPE	950	(NC)

PAKISTAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1245	(-10)
PP Injection	1200	(NC)
PP Raffia	1200	(NC)
PP Block Copolymer	1270	(+30)
BOPP Film	1205	(NC)
HD Film	1200	(NC)
HD Blow	1225	(-5)
LDPE	1435	(NC)
LLDPE	1200	(NC)

FEEDSTOCK PRICES (US$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1530	(NC)
VCM CFR SE Asia	605	(NC)
VCM CFR FE Asia	565	(NC)
EDC CFR SE Asia	330	(NC)
EDC CFR FE Asia	315	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	875	(+5)
Paraxylene CFR SE Asia	1115	(NC)
MEG CFR China	685	(-10)
Styrene Monomer FOB Korea	1200	(NC)
Styrene Monomer CFR China	1190	(NC)
Naphtha CFR Japan	910	(-5)
Naphtha CFR Europe	765	(NC)
Ethylene CFR NE Asia	1065	(NC)
Ethylene CFR SE Asia	1045	(NC)
Propylene CFR China	1095	(NC)
Propylene FOB Korea	1055	(NC)
Propylene CFR SE Asia	1105	(NC)

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